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| Code | MCP |
| Company name | My Chau Printing & Packaging Holdings Company |
| Date | 13/11/2015 |
| Subject | Result of share issue for capital increase |

Content:

My Chau Printing & Packaging Holdings Company has reported the result of share issue for capital increase as follows:

I. Information on stock:

1. Stock name: Stock of My Chau Printing & Packaging Holdings Company
2. Charter capital: VND105,463,100,000
3. Number of outstanding shares before the share issue: 10,546,310 shares
4. Number of treasury shares before the share issue: 18,722 shares
5. Stock type: common share
6. Stock code: MCP
7. Par value: VND10,000 / share
8. Number of shares expected to be issued: 842,207 shares
9. Purpose: to issue shares to raise the share equity from the owner's equity.
10. Record date: September 25, 2015
11. Ex-right date: September 23, 2015
12. Estimated trading date: December 2015

II. Result:

1. Number of distributed shares: 841,769 shares
2. Number of distributed shareholders: 643 shareholders.
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
4. Total number of current shares (November 12, 2015):
 - ✓ Number of outstanding shares: 11,369,357 shares
 - ✓ Number of treasury shares: 18,722 shares